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SAU SAN TONG HOLDINGS LIMITED

修身堂控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8200)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 17 FEBRUARY 2015**

The Board is pleased to announce that the Resolution as set out in the Notice of the EGM was duly passed by the Shareholders as an ordinary resolution of the Company at the EGM held on 17 February 2015 by way of poll.

Reference is made to the notice of the extraordinary general meeting (the “EGM”) of Sau San Tong Holdings Limited (the “Company”) dated 31 January 2015 (the “Notice of EGM”) and the circular of the Company dated 31 January 2015 (the “Circular”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

The board of directors of the Company (the “Board”) is pleased to announce that the ordinary resolution (the “Resolution”) set out in the Notice of EGM was duly passed by the Shareholders by way of poll at the EGM held on 17 February 2015.

No Shareholders have stated their intention in the Circular that they would vote against the Resolution or that they would abstain from voting on the Resolution at the EGM.

Tricor Standard Limited, the Hong Kong branch share registrar of the Company, was appointed as the scrutineer for the vote-taking at the EGM.

* *For identification purpose only*

Set out below are the poll results of the Resolution (*Note*):

Ordinary Resolution	Number of votes (Approximate percentage)	
	For	Against
To approve the SM Placing Agreement and all the transactions contemplated thereunder (including the allotment and issue of the SM Placing Shares); to grant the Specific Mandate to the directors of the Company; and to authorise any one Director to do all things necessary for the implementation thereof.	521,227,793 (99.99%)	40,452 (0.01%)

Note: The full text of the Resolution was set out in the Notice of EGM.

As more than 50% of the votes were cast by way of poll in favour of the Resolution, the Resolution proposed was duly passed at the EGM as an ordinary resolution of the Company.

As at the date of the EGM, the total number of Shares in issue was 1,464,135,954 Shares.

The total number of the Shares entitling the Shareholders to attend and vote for or against the Resolution at the EGM is 1,464,135,954 Shares, representing the entire issued share capital of the Company as at the date of the EGM. None of these 1,464,135,954 Shares were the Shares entitling the Shareholders to attend and vote only against the Resolution proposed at the EGM, nor were they Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolution as set out in Rule 17.47A of the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting on the Resolution proposed at the EGM.

There were no restrictions on any Shareholders to cast votes in respect of the Resolution proposed at the EGM.

On behalf of the Board
Sau San Tong Holdings Limited
Cheung Yuk Shan, Shirley
Chairman

Hong Kong, 17 February 2015

As at the date of this announcement, the Board comprises executive Directors namely Dr. Cheung Yuk Shan, Shirley (Chairman), Mr. Cheung Ka Heng, Frankie and Mr. Mui Wai Sum; independent non-executive Directors namely Mr. Hong Po Kui, Martin, Mr. Li Kuo Hsing, Ms. Hui Yat Lam and Ms. Chiu Kam Hing, Kathy.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company's website at www.sausantong.com.