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SAU SAN TONG HOLDINGS LIMITED

修身堂控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8200)

UNUSUAL SHARE PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) pursuant to Rule 17.11 of the Rules (“**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of the Stock Exchange.

The board (“**Board**”) of directors (“**Directors**”) of Sau San Tong Holdings Limited (“**Company**”, together with its subsidiaries, the “**Group**”) has noted the recent increase in the share prices and trading volume of the shares of the Company. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that it is not aware of any reasons for such share price and trading volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance save as disclosed below:

- (1) the Company is considering to implement certain fund raising exercise(s) by way of equity issue (“**Possible Fund Raising Exercise(s)**”) and is currently under negotiation with an independent third party (being a licensed securities firm) in relation thereto. As at the date of this announcement, no definitive agreement regarding any of the Possible Fund Raising Exercise(s) has been entered into between the Company and such securities firm; and
- (2) the possible acquisition referred to in the announcement of the Company dated 22 January 2015, if materialise, may constitute a notifiable transaction for the Company under Chapter 19 of the GEM Listing Rules. In such circumstances, the Company will comply with the applicable requirements as and when necessary.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the securities of the Company.

* *for identification purpose only*

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

On behalf of the Board
Sau San Tong Holdings Limited
Cheung Yuk Shan, Shirley
Chairman

Hong Kong, 30 April 2015

As at the date of this announcement, the Board comprises executive Directors namely Dr. Cheung Yuk Shan, Shirley (Chairman), Mr. Cheung Ka Heng, Frankie and Mr. Mui Wai Sum; independent non-executive Directors namely Mr. Hong Po Kui, Martin, Mr. Li Kuo Hsing, Ms. Hui Yat Lam and Ms. Chiu Kam Hing, Kathy.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.sausantong.com.