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SAU SAN TONG HOLDINGS LIMITED

修身堂控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8200)

**I. DELAY IN DESPATCH OF CIRCULAR;
II. SUPPLEMENTAL UNDERWRITING AGREEMENT; AND
III. REVISION TO EXPECTED TIMETABLE FOR THE INCREASE IN
AUTHORISED SHARE CAPITAL AND THE OPEN OFFER**

Reference is made to the announcement of Sau San Tong Holdings Limited (“**Company**”) dated 7 July 2015 (“**Announcement**”) in relation to, among other matters, the proposed Increase in Authorised Share Capital and the proposed Open Offer. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

I. DELAY IN DESPATCH OF CIRCULAR

As set out in the Announcement, the Circular containing, among other things, (i) further details about the Increase in Authorised Share Capital and the Open Offer; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Open Offer and the transactions contemplated thereunder; (iii) a letter of advice from Gram Capital to the Independent Board Committee and the Independent Shareholders on the Open Offer and the transactions contemplated thereunder; and (iv) the notice convening the EGM, is expected to be despatched to the Shareholders on or before 23 July 2015.

Since additional time is required for the Company to finalise certain information to be included in the Circular, it is expected that the despatch of the Circular will be postponed to a date falling on or before 31 July 2015.

* *For purpose of identification only*

II. SUPPLEMENTAL UNDERWRITING AGREEMENT

As a result of the delay in despatch of the Circular, the Company and the Underwriter entered into a supplemental agreement to the Underwriting Agreement (“**Supplemental Underwriting Agreement**”) on 23 July 2015, pursuant to which the Company and the Underwriter agreed to extend the various dates referred to in the Underwriting Agreement as may be necessary to make the Underwriting Agreement consistent with the revised expected timetable for the Open Offer as set out below.

III. REVISION TO EXPECTED TIMETABLE FOR THE INCREASE IN AUTHORISED SHARE CAPITAL AND THE OPEN OFFER

As the expected date of despatch of the Circular is postponed, the timetable for the proposed Increase in Authorised Share Capital and the proposed Open Offer will be revised as follows:

Event	2015
Date of despatch of the Circular with the notice and form of proxy of the EGM.	Friday, 31 July
Latest date and time for lodging transfers of Shares in order to be qualified for attendance and voting at the EGM.	4:00 p.m. on Tuesday, 11 August
Closure of register of members of the Company for transfer of Shares to determine the right to attend and vote at the EGM (both dates inclusive)	Wednesday, 12 August to Tuesday, 18 August
Latest date and time for return of proxy form of the EGM (not less than 48 hours prior to time of the EGM)	11:00 a.m. on Sunday, 16 August
Record date for attendance and voting at the EGM	Tuesday, 18 August
Date and time of the EGM	11:00 a.m. on Tuesday, 18 August
Announcement of results of the EGM	Tuesday, 18 August
Effective date of the Increase in Authorised Share Capital	Tuesday, 18 August
Register of members of the Company re-opens	Wednesday, 19 August

Last day of dealings in Shares on a cum-entitlement basis of the Open Offer	Wednesday, 19 August
First day of dealings in Shares on an ex-entitlement basis of the Open Offer	Thursday, 20 August
Latest date and time for lodging transfers of Shares in order to be qualified for the Open Offer	4:00 p.m. on Friday, 21 August
Closure of register of members of the Company for the transfer of Shares to determine entitlements under the Open Offer (both dates inclusive)	Monday, 24 August to Friday, 28 August
Record Date for the Open Offer	Friday, 28 August
Register of members of the Company re-opens	Monday, 31 August
Despatch of the Prospectus Documents	Monday, 31 August
Latest Time for Acceptance.	4:00 p.m. on Tuesday, 15 September
Latest Time for Termination	4:00 p.m. on Friday, 18 September
Announcement of the allotment results of the Open Offer	Thursday, 24 September
Despatch of share certificates for the Offer Shares	Friday, 25 September
Despatch of refund cheques if the Open Offer is terminated	Friday, 25 September
Commencement of dealings in the Offer Shares	9:00 a.m. on Tuesday, 29 September

Note:

All times and dates in this announcement refer to Hong Kong local times and dates. Shareholders should note that the dates and deadlines specified in this announcement for events in the expected timetable for (or otherwise in relation to) the Increase in Authorised Share Capital and the Open Offer as set out above are indicative only and may be extended or varied by agreement between the Company and the Underwriter.

In the event that any special circumstances arise, the Board may extend, or make adjustment to, the expected timetable as set out above if it considers appropriate. Any extension or adjustment to the expected timetable as set out above will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

On behalf of the Board
Sau San Tong Holdings Limited
Cheung Yuk Shan, Shirley
Chairman

Hong Kong, 23 July 2015

As at the date of this announcement, the Board comprises executive Directors namely Dr. Cheung Yuk Shan, Shirley (Chairman), Mr. Cheung Ka Heng, Frankie and Mr. Mui Wai Sum; independent non-executive Directors namely Mr. Hong Po Kui, Martin, Mr. Li Kuo Hsing, Ms. Hui Yat Lam and Ms. Chiu Kam Hing, Kathy.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page on the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.sausantong.com.