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SAU SAN TONG HOLDINGS LIMITED

修身堂控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8200)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 18 AUGUST 2015

The Board is pleased to announce that all ordinary resolutions proposed at the EGM were duly passed by the Shareholders or (as appropriate) the Independent Shareholders by way of poll at the EGM held on 18 August 2015.

Reference is made to the circular of Sau San Tong Holdings Limited (the “**Company**”) dated 31 July 2015 (the “**Circular**”) and the notice of the extraordinary general meeting (the “**EGM**”) of the Company dated 31 July 2015 (the “**Notice of EGM**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that all ordinary resolutions proposed at the EGM were duly passed by the Shareholders or (as appropriate) the Independent Shareholders by way of poll at the EGM held on 18 August 2015. Tricor Standard Limited, the Hong Kong branch share registrar of the Company, was appointed as the scrutineer at the EGM for purpose of vote-taking.

Set out below are the poll results of the resolutions:

Ordinary Resolutions		Number of votes (Approximate percentage of total number of votes (%))		Total number of votes
		FOR	AGAINST	
1.	To approve the Increase in Authorised Share Capital	488,246,802 (99.84%)	760,000 (0.16%)	489,006,802 (100.00%)
2.	To approve the Open Offer, the Underwriting Agreement and the transactions contemplated thereunder	488,246,802 (99.84%)	760,000 (0.16%)	489,006,802 (100.00%)

As more than 50% of the votes were cast in favour of each of the ordinary resolutions numbered 1 and 2, all of the ordinary resolutions proposed at the EGM were duly passed.

Note: The full text of the resolutions was set out in the Notice of EGM.

* for identification purpose only

As at the date of the EGM, the total number of Shares in issue was 1,821,135,954.

The total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolution numbered 1 was 1,821,135,954 Shares, representing the entire issued share capital of the Company as at the date of the EGM. There was no Share entitling the Shareholder to attend and vote only against the ordinary resolution numbered 1 at the EGM. No Shareholder was required under the GEM Listing Rules to abstain from voting on the ordinary resolution numbered 1 at the EGM.

As set out in the Circular and in accordance with Rule 10.39(1) of the GEM Listing Rules, each of (i) Dr. Cheung, the chairman of the Board, the chief executive officer of the Company and an executive Director; (ii) Mr. Cheung, an executive Director; and (iii) Biochem Investments, Dr. Cheung's associate, have abstained from voting in favour of the ordinary resolution numbered 2 at the EGM. As at the date of the EGM, Dr. Cheung, Mr. Cheung and Biochem Investments, together held 289,418,800 Shares, representing approximately 15.89% of the total issued share capital of the Company as at the date of the EGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution numbered 2 was 1,531,717,154 Shares, representing approximately 84.11% of the total issued share capital of the Company as at the date of the EGM. There was no Share entitling the Independent Shareholder to attend and vote only against the ordinary resolution numbered 2 at the EGM.

Save as disclosed above, no Shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on any of the ordinary resolutions proposed at the EGM.

Save as disclosed above, there were no restrictions on any Shareholders to cast votes in respect of any of the ordinary resolutions proposed at the EGM.

On behalf of the Board
Sau San Tong Holdings Limited
Cheung Yuk Shan, Shirley
Chairman

Hong Kong, 18 August 2015

As at the date of this announcement, the Board comprises executive Directors namely Dr. Cheung Yuk Shan, Shirley (Chairman), Mr. Cheung Ka Heng, Frankie and Mr. Mui Wai Sum; independent non-executive Directors namely Mr. Hong Po Kui, Martin, Mr. Li Kuo Hsing, Ms. Hui Yat Lam and Ms. Chiu Kam Hing, Kathy.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page on the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company's website at www.sausantong.com.