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SAU SAN TONG HOLDINGS LIMITED

修身堂控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8200)

**OPEN OFFER ON THE BASIS OF
ONE OFFER SHARE FOR EVERY ONE SHARE HELD ON
THE RECORD DATE AT HK\$0.10 PER OFFER SHARE**

**COMMENCEMENT OF DEALINGS IN THE SHARES ON
AN EX-ENTITLEMENT BASIS**

Reference is made to the announcements of Sau San Tong Holdings Limited (the “**Company**”) dated 7 July 2015 and 23 July 2015 and the circular of the Company dated 31 July 2015 (the “**Circular**”) in relation to, among others, the Increase in Authorised Share Capital and the Open Offer. Unless provided otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

Pursuant to the expected timetable of the Open Offer set out in the Circular, the last day of dealings in the Shares on a cum-entitlement basis is Wednesday, 19 August 2015. The closing price per Share as quoted on the Stock Exchange on Wednesday, 19 August 2015 was HK\$0.101.

Dealings in the Shares on an ex-entitlement basis shall commence on Thursday, 20 August 2015.

Shareholders and potential investors should note that the Open Offer is conditional, among other conditions, upon the obligations of the Underwriter under the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Open Offer may or may not proceed. Shareholders and potential investors should exercise extreme caution when dealings in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

* *for identification purpose only*

Shareholders should note that the Shares will be dealt in on an ex-entitlement basis commencing from Thursday, 20 August 2015 and that dealings in the Shares will take place while the conditions to which the Underwriting Agreement are subject to remain unfulfilled. Any Shareholder or other person dealings in the Shares up to the date on which all conditions to which the Open Offer is subject to are fulfilled (which is expected to be at 4:00 p.m. on Friday, 18 September 2015), will accordingly bear the risk that the Open Offer not becoming unconditional and may not proceed. Any Shareholder or other person contemplating to sell or purchase any Shares, who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional advisers.

On behalf of the Board
Sau San Tong Holdings Limited
Cheung Yuk Shan, Shirley
Chairman

Hong Kong, 19 August 2015

As at the date of this announcement, the Board comprises executive Directors namely Dr. Cheung Yuk Shan, Shirley (Chairman), Mr. Cheung Ka Heng, Frankie and Mr. Mui Wai Sum; independent non-executive Directors namely Mr. Hong Po Kui, Martin, Mr. Li Kuo Hsing, Ms. Hui Yat Lam and Ms. Chiu Kam Hing, Kathy.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page on the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.sausantong.com.