

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET****Case Number:** _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Sau San Tong Holdings Limited
修身堂控股有限公司*

Stock code (ordinary shares): 8200

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 4 January 2016

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 19 November 2003

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the
directors - Executive, Non-Executive or
Independent Non-Executive)

Executive Directors:
Dr. Cheung Yuk Shan, Shirley
Mr. Mui Wai Sum

Independent Non-Executive Directors:

Mr. Hong Po Kui, Martin
Ms. Hui Yat Lam
Ms. Chiu Kam Hing, Kathy

* For identification purpose only

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Name(s) of substantial shareholder(s): N/A
 (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Cricket Square
 Hutchins Drive
 P.O. Box 2681
 Grand Cayman KY1-1111
 Cayman Islands

Head office and principal place of business: 16th Floor
 Prosperity Tower
 39 Queen's Road Central
 Central
 Hong Kong

Web-site address (if applicable): <http://www.sausantong.com>

Share registrar: Principal registrar and transfer office:
 Codan Trust Company (Cayman) Limited
 Cricket Square
 Hutchins Drive
 P.O. Box 2681
 Grand Cayman KY1-1111
 Cayman Islands

Branch share registrar and transfer office:
 Tricor Standard Limited
 Level 22
 Hopewell Centre
 183 Queen's Road East
 Hong Kong

Auditors: Baker Tilly Hong Kong Limited
 2nd Floor
 625 King's Road
 North Point
 Hong Kong

B. Business activities

The Group is principally engaged in the (i) provision of beauty and slimming services from slimming centres; (ii) distribution sales of cosmetic and skin care products; (iii) sales of other health and beauty products and (iv) investment in securities.

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C. Ordinary shares

Number of ordinary shares in issue:	3,642,271,908
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	40,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

- (i) The Company has adopted a share option scheme on 4 November 2003. As at the date of this form, there were outstanding options entitling the holders thereof to subscribe for an aggregate of 34,659,099 Shares.
- (ii) The Company has on 20 December 2013 issued a two per cent. subscription convertible note of principal amount of HK\$20,000,000, which are convertible into 147,058,823 Shares at the adjusted conversion price of HK\$0.136 per Share.

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Dr. Cheung Yuk Shan, Shirley

Director

Mr. Mui Wai Sum

Director

Mr. Hong Po Kui, Martin

Director

Ms. Hui Yat Lam

Director

Ms. Chiu Kam Hing, Kathy

Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*