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SAU SAN TONG HOLDINGS LIMITED

修身堂控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8200)

**RIGHTS ISSUE ON THE BASIS OF
TWO (2) RIGHTS SHARES FOR EVERY ONE (1) SHARE IN ISSUE HELD ON
THE RECORD DATE AT HK\$0.10 PER RIGHTS SHARE**

**COMMENCEMENT OF DEALINGS IN THE SHARES ON
AN EX-RIGHTS BASIS**

Reference is made to the circular of Sau San Tong Holdings Limited (the “**Company**”) dated 5 January 2017 (the “**Circular**”) in relation to, among others, the Rights Issue. Unless provided otherwise, capitalised terms used herein shall have the same meanings as those defined in the Circular.

Pursuant to the expected timetable of the Rights Issue set out in the Circular, the last day of dealings in the Shares on a cum-rights basis is Tuesday, 24 January 2017. The closing price per Share as quoted on the Stock Exchange on Tuesday, 24 January 2017 was HK\$0.098.

Dealings in the Shares on an ex-rights basis shall commence on Wednesday, 25 January 2017.

The Rights Issue is conditional, inter alia, upon the fulfillment of the conditions set out under the section headed “Conditions of the Rights Issue” in the Letter from the Board of the Circular. In particular, the Rights Issue is subject to the Underwriters not terminating the Underwriting Agreement in accordance with the terms set out therein. Accordingly, the Rights Issue may or may not proceed.

** for identification purpose only*

Any Shareholder or other person contemplating buying or selling the Shares and/or nil-paid Rights Shares up to the date on which all conditions of the Rights Issue are fulfilled will bear the risk that the Rights Issue may not become unconditional and may not proceed. Any Shareholder or other person contemplating any dealings in the Shares and/or nil-paid Rights Shares is recommended to consult his/her/its own professional advisers.

By Order of the Board
SAU SAN TONG HOLDINGS LIMITED
Cheung Yuk Shan, Shirley
Chairman

Hong Kong, 24 January 2017

As at the date of this announcement, the Board comprises executive directors namely Dr. Cheung Yuk Shan, Shirley (Chairman) and Mr. Mui Wai Sum; non-executive director namely Mr. Takashi Togo; independent non-executive directors namely Mr. Hong Po Kui, Martin, Ms. Chiu Kam Hing, Kathy and Mr. Lau Wai Leung, Alfred.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.sausantong.com.