

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET****Case Number:** _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Sau San Tong Holdings Limited
修身堂控股有限公司*

Stock code (ordinary shares): 8200

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of3 March 2017.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 19 November 2003

Name of Sponsor(s): N/A

Names of directors: ***Executive Directors:***
(please distinguish the status of the
directors - Executive, Non-Executive or
Independent Non-Executive) Dr. Cheung Yuk Shan, Shirley
Mr. Mui Wai Sum

Non-Executive Directors:Mr. Takashi Togo***Independent Non-Executive Directors:***Mr. Hong Po Kui, Martin
Ms. Chiu Kam Hing, Kathy
Mr. Lau Wai Leung, Alfred

* For identification purpose only

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	N/A
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 March
Registered address:	Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands
Head office and principal place of business:	16th Floor Prosperity Tower 39 Queen's Road Central Central Hong Kong
Web-site address (if applicable):	http://www.sausantong.com
Share registrar:	Principal registrar and transfer office: Codan Trust Company (Cayman) Limited Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands Branch share registrar and transfer office: Tricor Standard Limited Level 22 Hopewell Centre 183 Queen's Road East Hong Kong
Auditors:	Baker Tilly Hong Kong Limited 2nd Floor 625 King's Road North Point Hong Kong

B. Business activities

The Group is principally engaged in the (i) provision of beauty and slimming services from slimming centres; (ii) distribution sales of cosmetic and skin care products; (iii) sales of other health and beauty products and (iv) investment in securities.

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C. Ordinary shares

Number of ordinary shares in issue:	<u>5,463,407,862</u>
Par value of ordinary shares in issue:	<u>HK\$0.02</u>
Board lot size (in number of shares):	<u>40,000</u>
Name of other stock exchange(s) on which ordinary shares are also listed:	<u>N/A</u>

D. Warrants

Stock code:	<u>N/A</u>
Board lot size:	<u>N/A</u>
Expiry date:	<u>N/A</u>
Exercise price:	<u>N/A</u>
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	<u>N/A</u>
No. of warrants outstanding:	<u>N/A</u>
No. of shares falling to be issued upon the exercise of outstanding warrants:	<u>N/A</u>

E. Other securities

- (i) The Company has adopted a share option scheme on 24 February 2016. As at the date of this form, there were outstanding options entitling the holders thereof to subscribe for an aggregate of 36,422,718 Shares.
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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Dr. Cheung Yuk Shan, Shirley

Director

Mr. Mui Wai Sum

Director

Mr. Takashi Togo

Director

Mr. Hong Po Kui, Martin

Director

Ms. Chiu Kam Hing, Kathy

Director

Mr. Lau Wai Leung, Alfred

Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*