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## **Sau San Tong Holdings (Cayman Islands) Limited**

**修身堂控股(開曼群島)有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

### **Notice of listing on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited**

#### **By way of Placing**

<b>Number of Placing Shares</b>	<b>:</b>	<b>132,000,000 Shares comprising 92,400,000 New Shares and 39,600,000 Sale Shares</b>
<b>Placing price</b>	<b>:</b>	<b>HK\$0.25 per Placing Share</b>
<b>Nominal value</b>	<b>:</b>	<b>HK\$0.01 each</b>
<b>Stock code</b>	<b>:</b>	<b>8200</b>

#### **Sponsor**



**South China Capital Limited**

#### **Bookrunner**



**KINGSTON SECURITIES LIMITED**

#### **Joint Lead Managers**



**KINGSTON SECURITIES LIMITED**



**South China Securities Limited**

#### **Underwriters**

**Guotai Junan Securities (Hong Kong) Limited  
Lippo Securities Limited**

**Kim Eng Securities (Hong Kong) Limited  
Luen Fat Securities Company Limited**

Unless otherwise defined herein, all terms used in this announcement have the same meanings as defined in the prospectus of Sau San Tong Holdings (Cayman Islands) Limited (the "Company") dated 10th November, 2003 (the "Prospectus").

Copies of the Prospectus required by the GEM Listing Rules are available, for information purposes only, during normal office hours from 4:00 p.m. 10th November, 2003 until 5:00 p.m. 28th November, 2003 (both days inclusive) at the offices of South China Securities Limited at 28th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong and Kingston Securities Limited at 28th Floor, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong.

The Placing is conditional on the fulfillment of the conditions stated in the paragraph headed “Conditions of the Placing” under the section headed “Structure and Conditions of the Placing” in the Prospectus. If any of these conditions are not fulfilled on or before 18th November, 2003, the Placing will lapse and the Stock Exchange will be notified immediately. Notice of the lapse of the Placing will be published by the Company at [www.hkgem.com](http://www.hkgem.com) (the “GEM website”) on the next business day following the date of such lapse.

Applications for the Placing Shares will only be considered on the basis of the terms and conditions as set out in the Prospectus.

Application has been made to the GEM Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares of HK\$0.01 each in the share capital of the Company (the “Share”) in issue and to be issued as described in the Prospectus, including any Shares which fall to be issued pursuant to the exercise of options granted or may be granted under the Pre-IPO Share Option Scheme or the Share Option Scheme. Dealings in the Shares on GEM are expected to commence on 19th November, 2003.

Subject to the granting of the listing of, and permission to deal in, the Shares on GEM as well as the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in the Central Clearing And Settlement System (“CCASS”) with effect from the commencement date of dealings in the Shares on GEM or any other date HKSCC may choose. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The level of indications of interest for the Placing Shares are expected to be published on the GEM website (in English and Chinese) on or before 17th November, 2003.

By order of the board  
**Sau San Tong Holdings (Cayman Islands) Limited**  
**Cheung Yuk Shan, Shirley**  
*Chairman*

Hong Kong, 10th November, 2003

*This announcement and a copy of the Prospectus will remain on the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting.*

*\* For identification purposes only*