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Sau San Tong Holdings (Cayman Islands) Limited

修身堂控股(開曼群島)有限公司*

(incorporated in the Cayman Islands with limited liability)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of Sau San Tong Holding (Cayman Islands) Limited (the “Company”) hereby announces that a meeting of Board will be held at 6th Floor, Prestige Tower, 23-25 Nathan Road, Tsim Sha Tsui, Kowloon, Hong Kong on Thursday, 12th February 2004 at 4:30 p.m. for the following purposes:

1. To consider and approve the unaudited financial results of the Company and its subsidiaries for the nine months ended 31st December 2003 (the “Third Quarterly Results”) and the draft announcement and a summary thereof to be published on the GEM website;
2. To consider the payment of interim dividend, if any;
3. To consider the closure of Register of Members, if necessary; and
4. To transact any other business.

The Company informed The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and made the announcement on the notice of board meeting of the Third Quarterly Results on 5th February 2004, representing four clear business days in advance of the day fixed for the Board meeting, which is shorter than the seven clear business days requirement under Rule 17.48 of Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “GEM Listing Rules”). The Company due to inadvertent oversight, has failed to comply with Rule 17.48 of the GEM Listing Rules and has notified the Stock Exchange regarding such breach of the GEM Listing Rules by the Company. The Stock Exchange has indicated it reserves the right to take appropriate action against the Company and/or its directors in this regard.

On behalf of the Board
Ho Hau Yin
Company Secretary

Hong Kong, 5th February 2004

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting.

** For identification purpose only*