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SAU SAN TONG HOLDINGS LIMITED

修身堂控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Formerly known as SAU SAN TONG HOLDINGS (CAYMAN ISLANDS) LIMITED)

(Stock code: 8200)

CHANGE OF COMPANY NAME

The certificate of incorporation on change of name was issued by the Registrar of Companies in the Cayman Islands on 29 July 2004 and was received by the Company on 20 August 2004. Accordingly, the Change of Company Name from “Sau San Tong Holdings (Cayman Islands) Limited” to “Sau San Tong Holdings Limited” and Chinese name from “修身堂控股(開曼群島)有限公司” to “修身堂控股有限公司” takes effect from 29 July 2004.

As the Company’s stock short names will remain unchanged, Shares of the Company will be traded continuously under the existing stock short names of “SAU SAN TONG” in English and “修身堂” in Chinese on GEM .

All existing share certificates in issue bearing the present name of the Company will continue to be evidence of title to the shares of HK\$0.01 each in the Company and will continue to be valid for trading, settlement and registration purposes.

Reference is made to the announcement of the Company dated 23 June 2004 (the “Announcement”) and the circular of the Company dated 30 June 2004 (the “Circular”) in respect of the Change of Company Name. Unless otherwise defined herein, terms used herein shall have the same meanings as those defined in the Announcement and the Circular.

Change of Company Name

The Board is pleased to announce that the special resolution for change of name of the Company to “SAU SAN TONG HOLDINGS LIMITED” and the Chinese name to “修身堂控股有限公司” for identification purpose was duly passed at the EGM held on 26 July 2004.

The certificate of incorporation on change of name was issued by the Registrar of Companies in the Cayman Islands on 29 July 2004 and was received by the Company on 20 August 2004. Accordingly, the Change of Company Name from “Sau San Tong Holdings (Cayman Islands) Limited” to “Sau San Tong Holdings Limited” and Chinese name from “修身堂控股(開曼群島)有限公司” to “修身堂控股有限公司” takes effect from 29 July 2004.

Trading arrangements

As stated in the Circular, the Change of Company Name will not in any way affect any of the rights of any shareholders of the Company. All existing share certificates in issue bearing the present name of the Company will continue to be evidence of title to the shares of HK\$0.01 each in the Company and will continue to be valid for trading, settlement and registration purposes. Accordingly, there will not be any arrangement for free exchange of existing share certificates for new share certificates under the new name.

As the Company’s stock short names will remain unchanged, Shares of the Company will be traded continuously under the existing stock short names of “SAU SAN TONG” in English and “修身堂” in Chinese on GEM.

By Order of the Board
Sau San Tong Holdings Limited
Emmi Ho
Company Secretary

Hong Kong, 27 August 2004

As at the date of this announcement, the Board comprises executive directors namely Miss Cheung Yuk Shan, Shirley (Chairman), Mr. Cheung Ka Heng, Frankie and Mr. Ho, Francis Man Kwong; independent non-executive directors namely Mr. Hong Po Kui, Martin, Mr. Li Kuo Hsing, Mr. To Kon Hung, Terence and Mr. Ho Yiu Ming.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, have made all reasonable enquiries, confirm that, to the best of their knowledge and believe: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on the bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting.

** For identification purpose only*