SAU SAN TONG HOLDINGS LIMITED
修 身 堂 控 股 有 限 公 司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8200)

APPOINTMENT OF
INDEPENDENT NON-EXECUTIVE DIRECTOR AND
AUDIT COMMITTEE MEMBER

The board of directors (the "Board") of Sau San Tong Holdings Limited (the "Company") hereby announces that Mr. Cheng Shing Lung, Edwin (鄭承隆) has been appointed an independent non-executive director and audit committee member of the Company with effect from 26 October 2004.

Reference is made to the announcement dated 4 October 2004 of the Company in relation to the outstanding appointment of independent non-executive director and audit committee member, Mr. Cheng Shing Lung, Edwin (鄭承隆) ("Mr. Cheng") has been appointed an independent non-executive director and audit committee member of the Company for a term of two year with effect from 26 October 2004. According to his service agreement with the Company, he is entitled to an annual salary of HK$40,000, which is determined by the Board with reference to his duties and responsibilities.

Mr. Cheng, aged 29, is a legal executive of Messrs. Tang, Wong & Cheung Solicitors. Mr. Cheng is actively involved in local charitable activities and he is a director of Yan Chai Hospital 37th Term board of directors for the year 2004 to 2005 and the vice chairman of Hong Kong Scout Performing Art Committee. Mr. Cheng has not held any positions of directorship in companies listed on the Stock Exchange of Hong Kong Limited within the last three years.

Mr. Cheng has no interests in shares of the Company within the meaning of Part XV of the Securities and Future Ordinance (Cap. 571 of the Laws of Hong Kong) (the "SFO"). Save that Mr. Cheng is an independent non-executive director of the Company, he has no relationship with any directors, senior management, management shareholders, substantial shareholders or controlling shareholders of the Company (within the meaning of the GEM Listing Rules).

Save as disclosed herein, the Board is not aware of any other matters which need to be brought to the attention of the shareholders of the Company.

The Board would like to express its warmest welcome to Mr. Cheng's appointment.

By Order of the Board
Sau San Tong Holdings Limited
Cheung Yuk Shan, Shirley
Chairman

Hong Kong, 28 October 2004

As at the date of this announcement, the Board comprises executive directors namely Miss Cheung Yuk Shan, Shirley (Chairman), Mr. Cheung Ka Heng, Frankie and Mr. Ho, Francis Man Kwong; independent non-executive directors namely Mr. Hong Po Kui, Martin, Mr. Li Kuo Hsing, Mr. To Kon Hung, Terence, Mr. Ho Yiu Ming and Mr. Cheng Shing Lung, Edwin.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, have made all reasonable enquiries, confirm that, to the best of their knowledge and believe: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on the bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting.

* For identification purpose only