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SAU SAN TONG HOLDINGS LIMITED

修身堂控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8200)

**EXTENSION OF PLACING PERIOD
IN RELATION TO PLACING OF
CONVERTIBLE NOTES**

Placing Agent in relation to the Placing



KINGSTON SECURITIES LTD.

Reference is made to (i) the Placing Agreement dated 5 July 2010 entered into between the Company and Kingston Securities Limited as the Placing Agent; and (ii) the announcement and the circular issued by the Company on 6 July 2010 and 26 July 2010 respectively in relation to, among others, the placing of Convertible Notes of up to an aggregate principal amount of HK\$20,000,000. The Company and the Placing Agent entered into a second supplemental letter on 31 December 2010 to extend the Placing Period to 15 January 2011.

Reference is made to (i) the Placing Agreement dated 5 July 2010 as supplemented by a supplemental letter dated 4 November 2010 (the “First Supplemental Letter”) entered into between the Company and Kingston Securities Limited as the Placing Agent; and (ii) the announcement and the circular (“Circular”) issued by the Company on 6 July 2010 and 26 July 2010 respectively in relation to, among others, the placing of Convertible Notes of up to an aggregate principal amount of HK\$20,000,000 upon fulfillment and/or waiver of the conditions as set out in the Placing Agreement. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Circular.

* *For identification purpose only*

The Board wishes to announce that the Company and the Placing Agent entered into a second supplemental letter (the “Second Supplemental Letter”) on 31 December 2010, pursuant to which the Company and the Placing Agent agreed to extend the Placing Period to 15 January 2011.

Pursuant to the Placing Agreement, the Placing Agent has agreed to place, on a best effort basis, over a period of 60 days from the date the Capital Reorganisation becomes effective, the Placing Convertible Notes up to an aggregate principal amount of HK\$20,000,000 upon fulfillment and/or waiver of the conditions as set out in the Placing Agreement.

As additional time is required for the procurement of subscribers of Convertible Notes, on 31 December 2010, the Company and the Placing Agent agreed to extend the Placing Period to 15 January 2011.

Save for the amendments as set out in the Second Supplemental Letter, all other terms and conditions of the Placing Agreement and the First Supplemental Letter shall remain unchanged and continue in full force and effect.

On behalf of the Board
Cheung Yuk Shan, Shirley
Chairman

Hong Kong, 31 December 2010

As at the date of this announcement, the Board comprises executive directors namely Dr. Cheung Yuk Shan, Shirley (Chairman) and Mr. Cheung Ka Heng, Frankie; independent non-executive directors namely Mr. Hong Po Kui, Martin, Mr. Li Kuo Hsing and Ms. Hui Yat Lam.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.sausantong.com.