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## **SAU SAN TONG HOLDINGS LIMITED**

**修身堂控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8200)**

### **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 6 DECEMBER 2013**

The Board is pleased to announce that all the resolutions proposed at the extraordinary general meeting (the “EGM”) were duly passed by the Shareholders or (as appropriate) the Independent Shareholders by way of poll at the EGM held on 6 December 2013.

Reference is made to the notice of the extraordinary general meeting (the “EGM”) of Sau San Tong Holdings Limited (the “Company”) dated 21 November 2013 (the “Notice of EGM”) and the circular of the Company dated 21 November 2013 (the “Circular”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as defined in the Circular.

The board of directors of the Company (the “Board”) is pleased to announce that all the ordinary resolutions set out in the notice of the EGM were duly passed by the Shareholders or (as appropriate) the Independent Shareholders by way of poll at the EGM held on 6 December 2013.

Tricor Standard Limited, the Hong Kong branch share registrar of the Company, was appointed as the scrutineer for the vote-taking at the EGM.

No party has stated its intention in the Circular that it would vote against any of the resolutions at the EGM.

The poll results in respect of the ordinary resolutions proposed at the EGM were as follows:

<b>Ordinary Resolutions</b>		<b>Number of votes (Approximate percentage)</b>	
		<b>For</b>	<b>Against</b>
1.	To approve, confirm and ratify the Placing Agreement and all transactions contemplated thereunder; to grant a specific mandate to the Directors to allot, issue and deal with the Conversion Shares under the Placing Convertible Notes; to approve the allotment and issue of the Conversion Shares under the Placing Convertible Notes; and to approve the Directors to perform all acts and deliver all documents contemplated under the Placing Agreement and the Placing Convertible Notes.	93,346,722 (100%)	0 (0%)

\* For identification purpose only

Ordinary Resolutions		Number of votes (Approximate percentage)	
		For	Against
2.	To approve, confirm and ratify the Subscription Agreement and all transactions contemplated thereunder; to grant a specific mandate to the Directors to allot, issue and deal with the Conversion Shares under the Subscription Convertible Note; to approve the allotment and issue of the Conversion Shares under the Subscription Convertible Note; and to approve the Directors to perform all acts and deliver all documents contemplated under the Subscription Agreement and the Subscription Convertible Note.	45,428,922 (100%)	0 (0%)

*Note: The full text of the ordinary resolutions proposed at the EGM was set out in the Notice of EGM.*

All the resolutions were duly passed as ordinary resolutions as more than 50% of the votes were cast by way of poll in favour of each of the resolutions.

As at the date of the EGM, the total number of the Shares in issue is 248,293,750 Shares.

The total number of Shares entitling the holders to attend and vote for or against resolution numbered 1 was 248,293,750, representing the entire issued share capital of the Company as at the date of the EGM. None of the Shares would entitle the holder thereof to attend and vote only against resolution numbered 1.

As stated in the Circular, Dr. Cheung and her associates, which together held 72,354,700 Shares (representing approximately 29.14% of the total issued share capital of the Company as at the date of the EGM), had abstained from voting on resolution numbered 2. As a result of the abstention of Dr. Cheung and her associates, the total number of Shares entitling the holders to attend and vote for or against resolution numbered 2 was 175,939,050, representing approximately 70.86% of the total issued share capital of the Company as at the date of the EGM. None of the Shares would entitle the holder thereof to attend and vote only against resolution numbered 2.

Save as disclosed above, there were no restrictions on any Shareholder to cast votes in respect of any of the resolutions proposed at the EGM.

For and on behalf of  
**SAU SAN TONG HOLDINGS LIMITED**  
**Cheung Yuk Shan, Shirley**  
Chairman

Hong Kong, 6 December 2013

*As at the date of this announcement, the Board comprises executive directors namely Dr. Cheung Yuk Shan, Shirley (Chairman) and Mr. Cheung Ka Heng, Frankie; independent non-executive directors namely Mr. Hong Po Kui, Martin, Mr. Li Kuo Hsing, Ms. Hui Yat Lam and Ms. Chiu Kam Hing, Kathy.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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